

**CDW HOLDING LIMITED**  
(Incorporated in Bermuda)

**NOTICE OF LAND ACQUISITION OF THE FACTORY SITUATED IN SUZHOU, THE PEOPLE'S REPUBLIC OF CHINA ("PRC") BY THE SUZHOU AUTHORITIES**

The Board of Directors of CDW Holding Limited (the "**Company**") wishes to announce that on 11 March 2011, its wholly-owned subsidiary, Crystal Display Components (Suzhou) Co., Ltd ("**CD Suzhou**") received a general notice from the government authorities of Mu Du Town (the "**Authorities**") informing it that in connection with the Authorities' urbanisation development plans, the Authorities invited CD Suzhou to negotiate the sale of CD Suzhou's land and building under a land acquisition exercise (the "**Notice**"). No date was given on when the land acquisition exercise would commence or when the premises of CD Suzhou would be possessed. The Authorities have since conducted an assessment of CD Suzhou's land and buildings and provided CD Suzhou with a copy of a valuation report.

Since the receipt of the Notice, CD Suzhou has been liaising and co-operating with the Authorities to gather more details on the land acquisition exercise. At the recent meeting with the local government to discuss the details of the land acquisition, CD Suzhou was informed that the land acquisition is unavoidable and will be implemented in due course. CD Suzhou will be consulting its PRC counsel on the procedure and legal implications of such land acquisition and its rights to compensation. It is also in the process of preparing a contingency plan including, but not limited to, considering the necessity of commissioning a valuation of the land and buildings by CD Suzhou, and sourcing for an alternative site in preparation for the relocation of its operations.

The Company will provide an update on this land acquisition once there is any further development.

By Order of the Board

Tan San-Ju  
Company Secretary  
14 November 2011